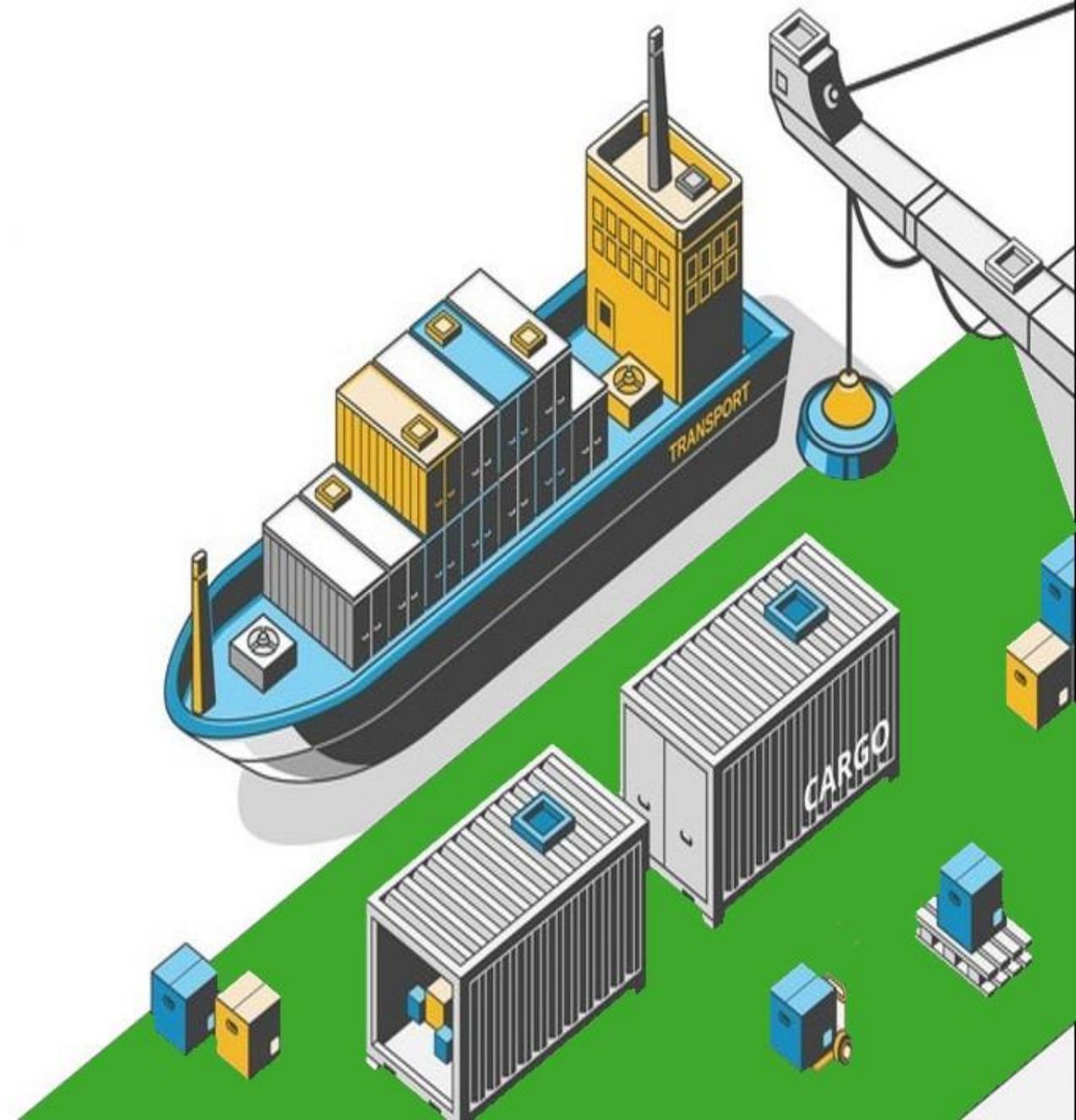


Global Risk Scenarios 2024 - 2034

Ricardo A. Moreno R. MCI-MDL



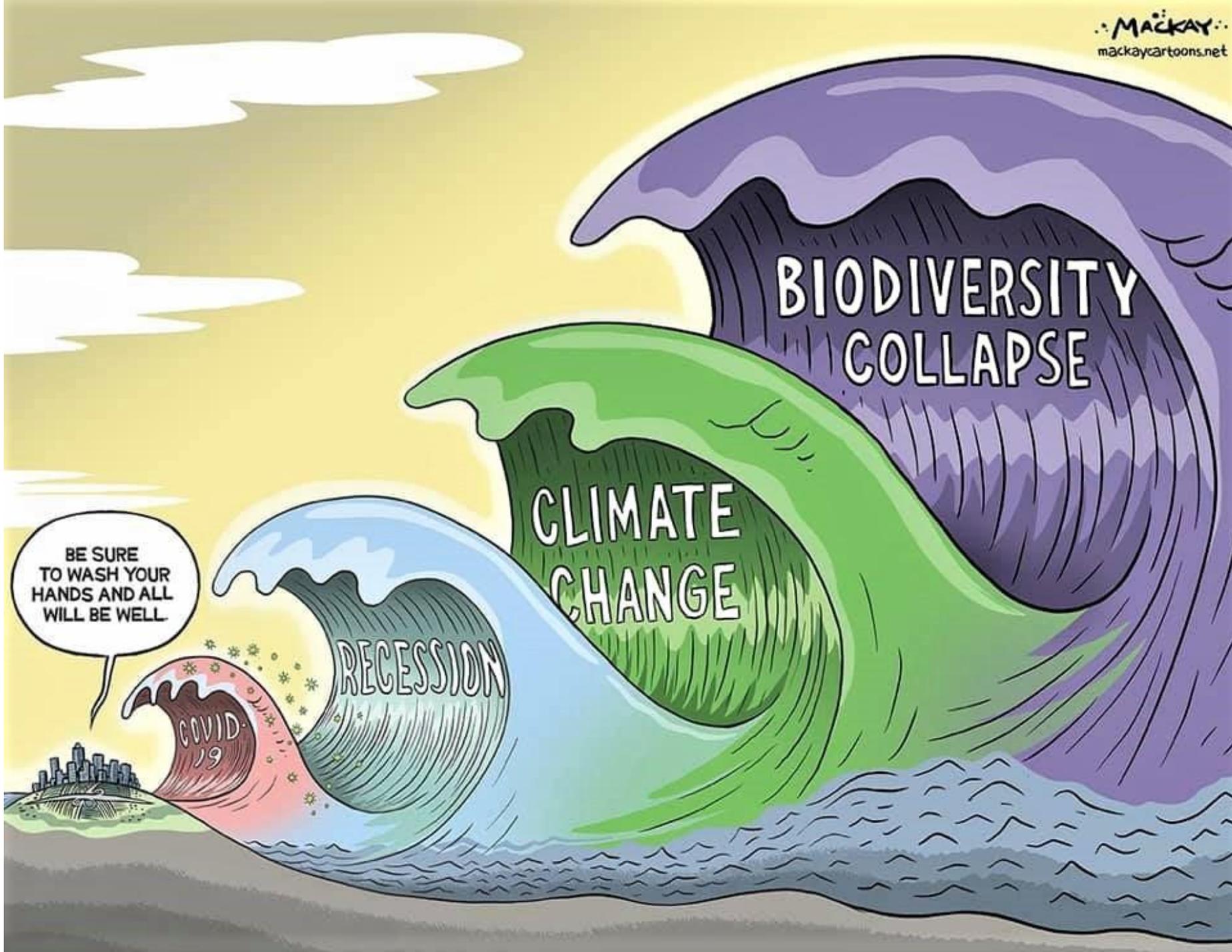


LOGISPEDIA
CHANNEL

GLOBAL LOGISTICS AND SUPPLY CHAIN

Contexto





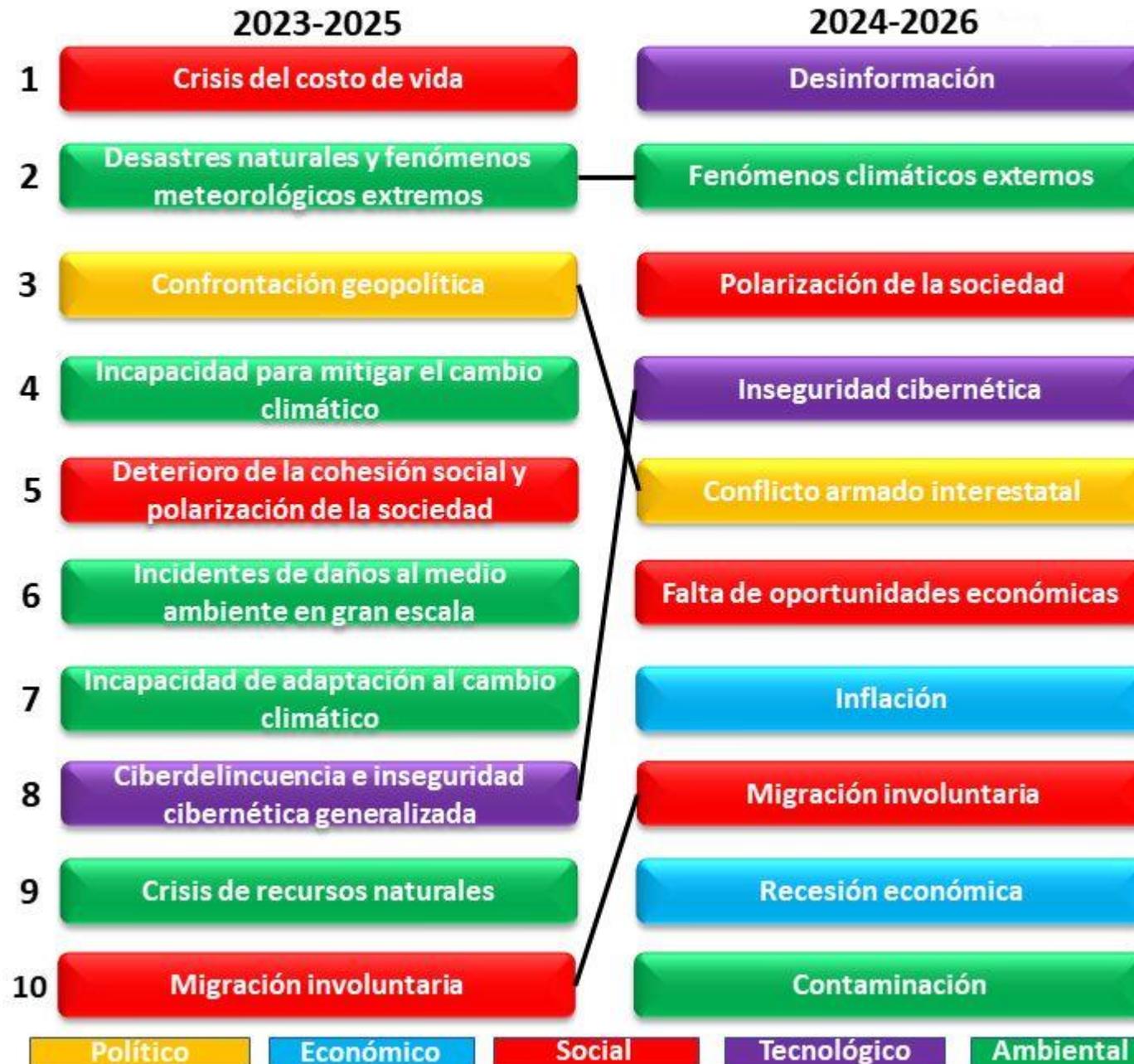
El enfoque de 4 olas



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

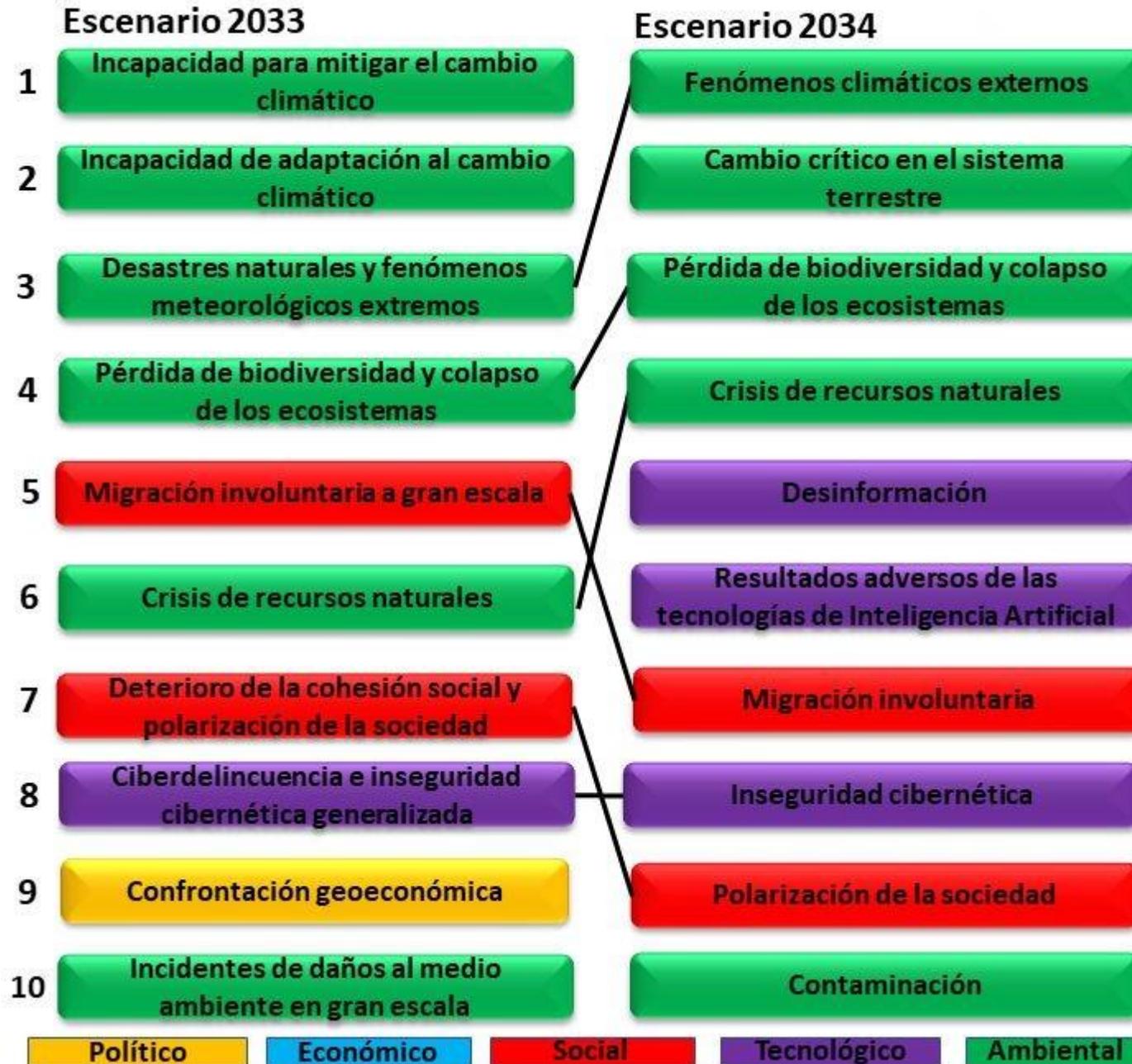
TOP 10 RIESGOS GLOBALES

Encuesta de percepción de riesgos globales - WEF



TOP 10 RIESGOS GLOBALES (10 años)

Encuesta de percepción de riesgos globales - WEF





LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

¿CÓMO SIGUEN LOS FLETES?

¡COMO COHETE!

Esta semana el **WCI** para las **8** rutas marítimas más importantes, muestra un incremento de **23%** con un índice para unidades **FEU** de **USD 3.777**. Las tarifas se sitúan **82%** más altas en relación con la misma semana del año pasado (MAT).

Fuente: Drewry



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

¿Cómo
responden
los fletes?

Drewry World Container Index (WCI) - 11 Jan 24 (US\$/40ft)

3,500

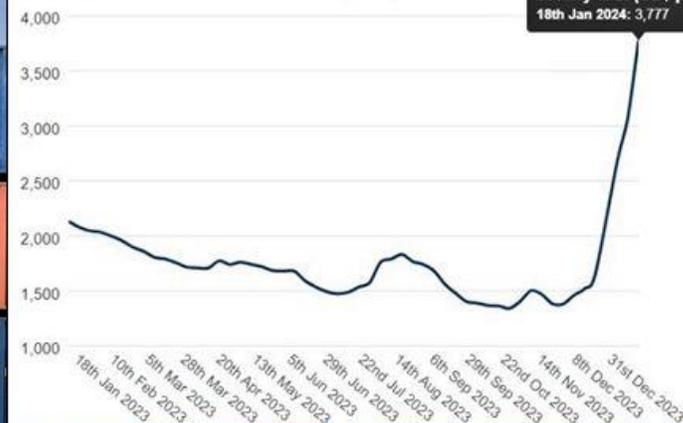
Drewry WCI (US\$ per 40ft)

11th Jan 2024: 3,072

Drewry World Container Index (WCI) - 18 Jan 24

Drewry WCI (US\$ per 40ft)

18th Jan 2024: 3,777

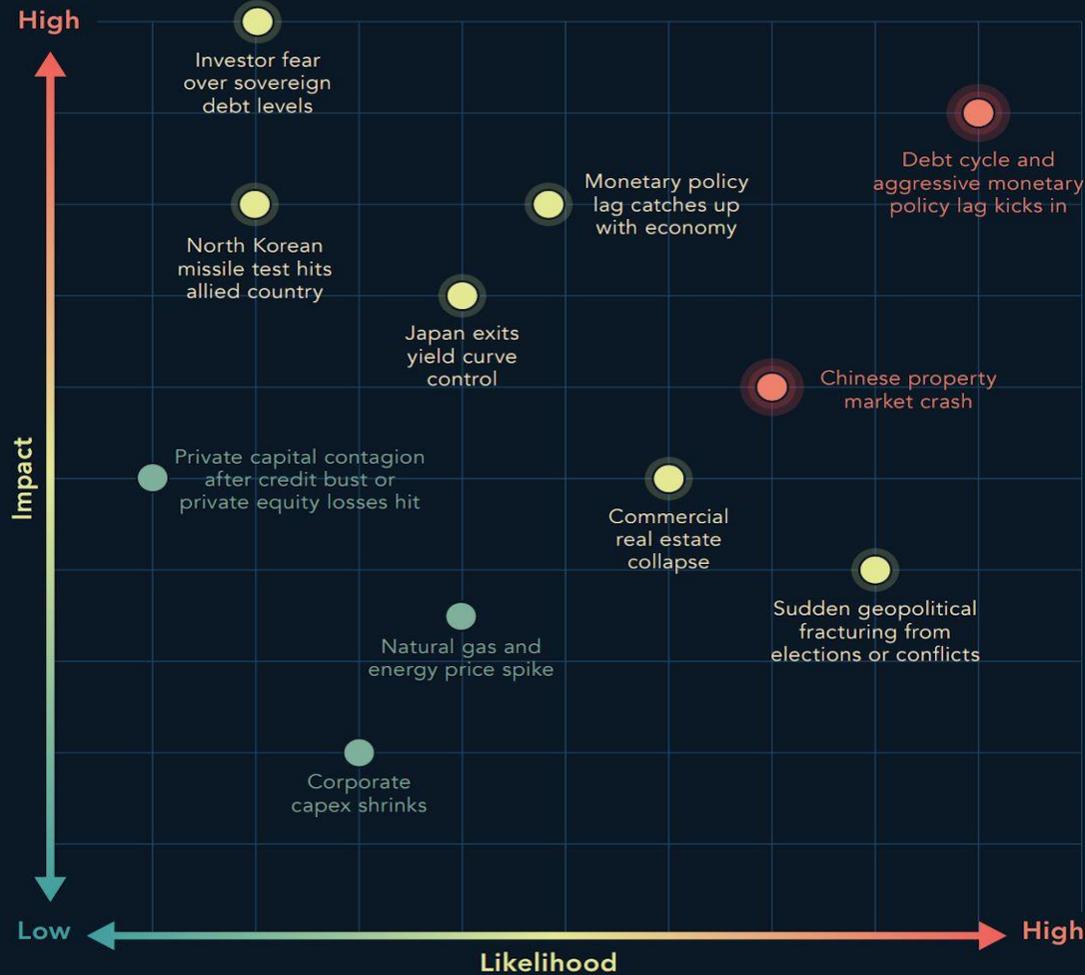


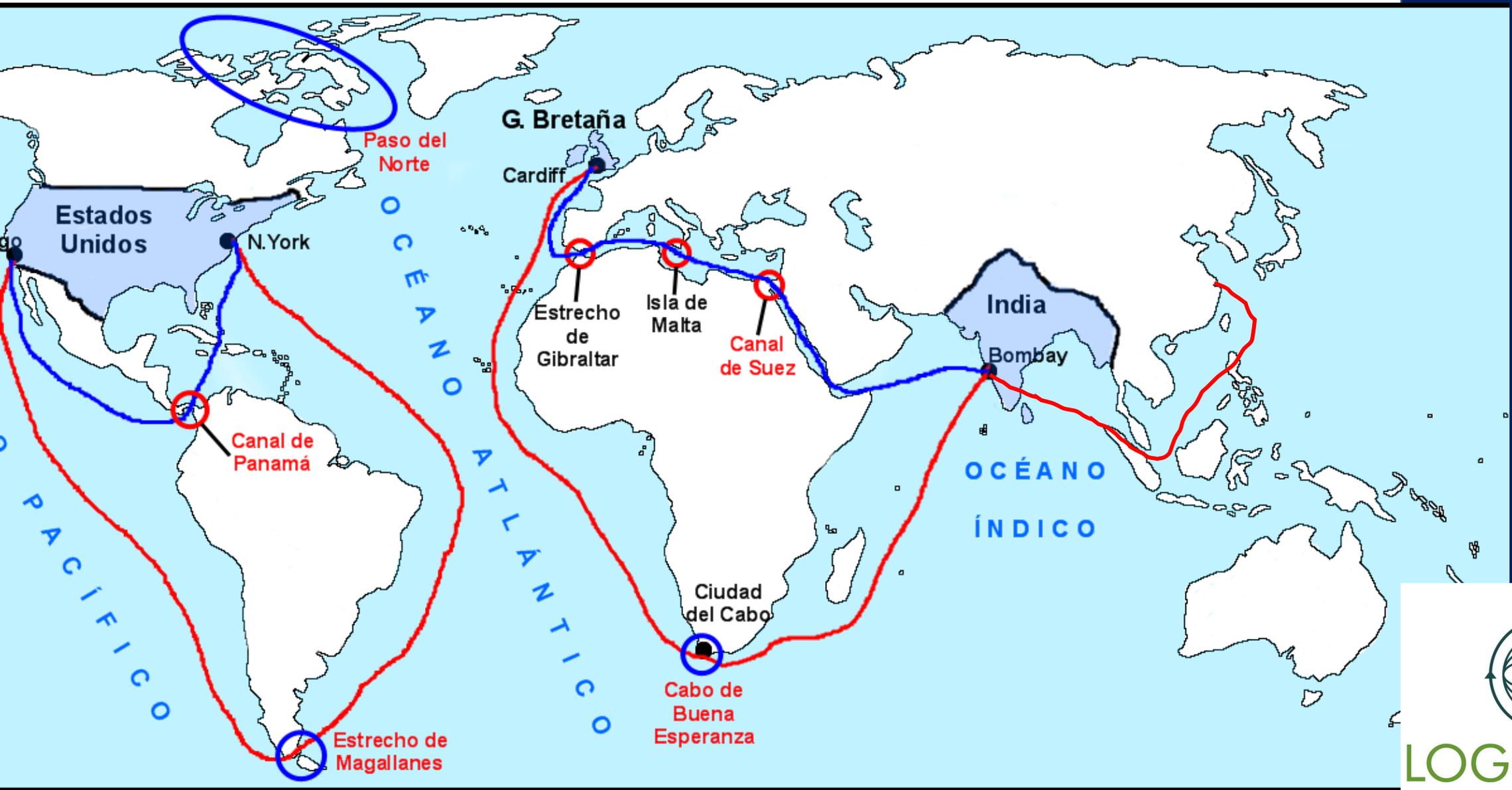
Biggest Risks

Likelihood & Impact of Economic Risks in 2024

“ History shows us that the biggest risks in a typical year aren't usually from out of left field. Rather, they are often hiding in plain sight.

- Charles Schwab

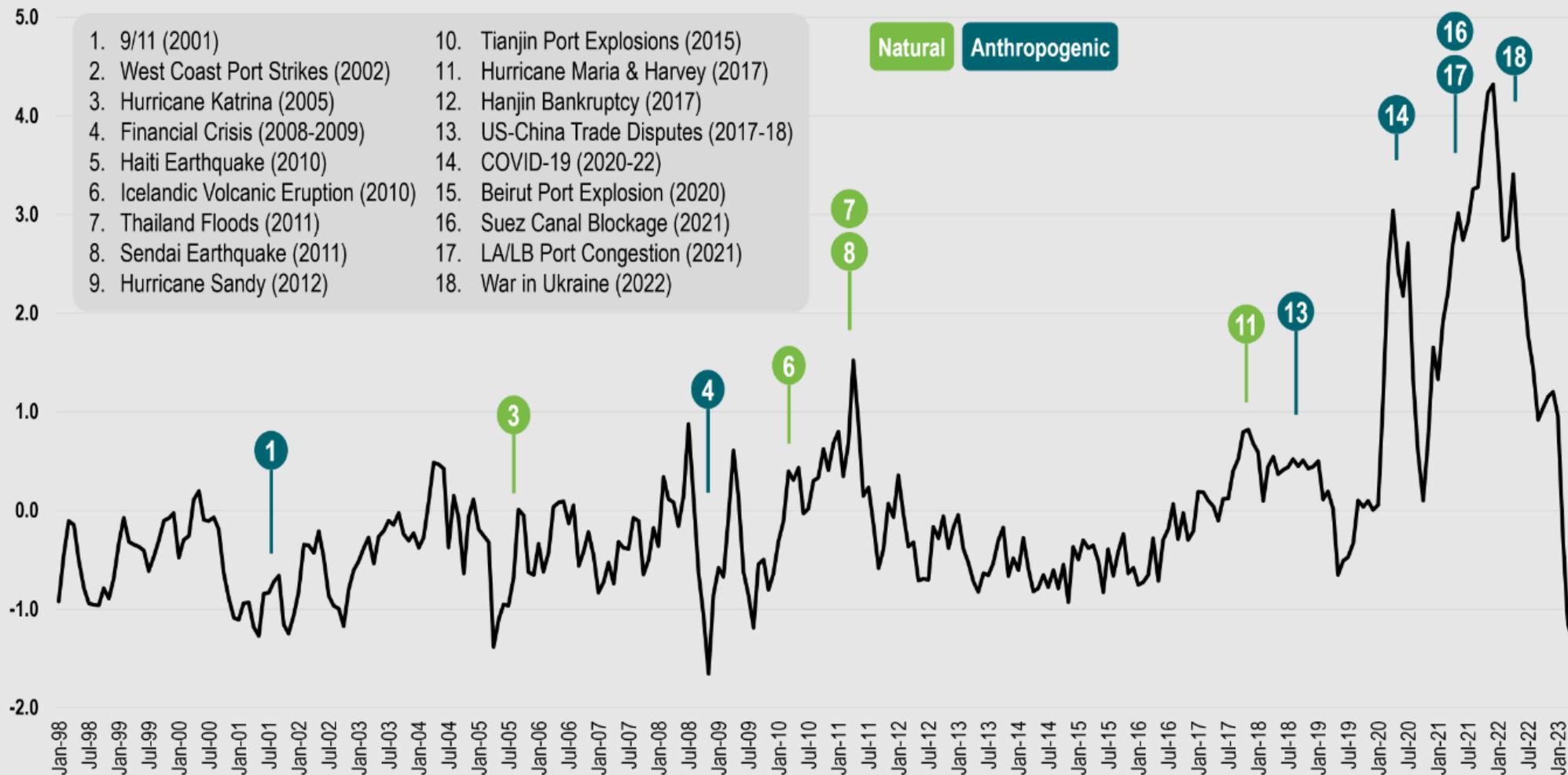




LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN



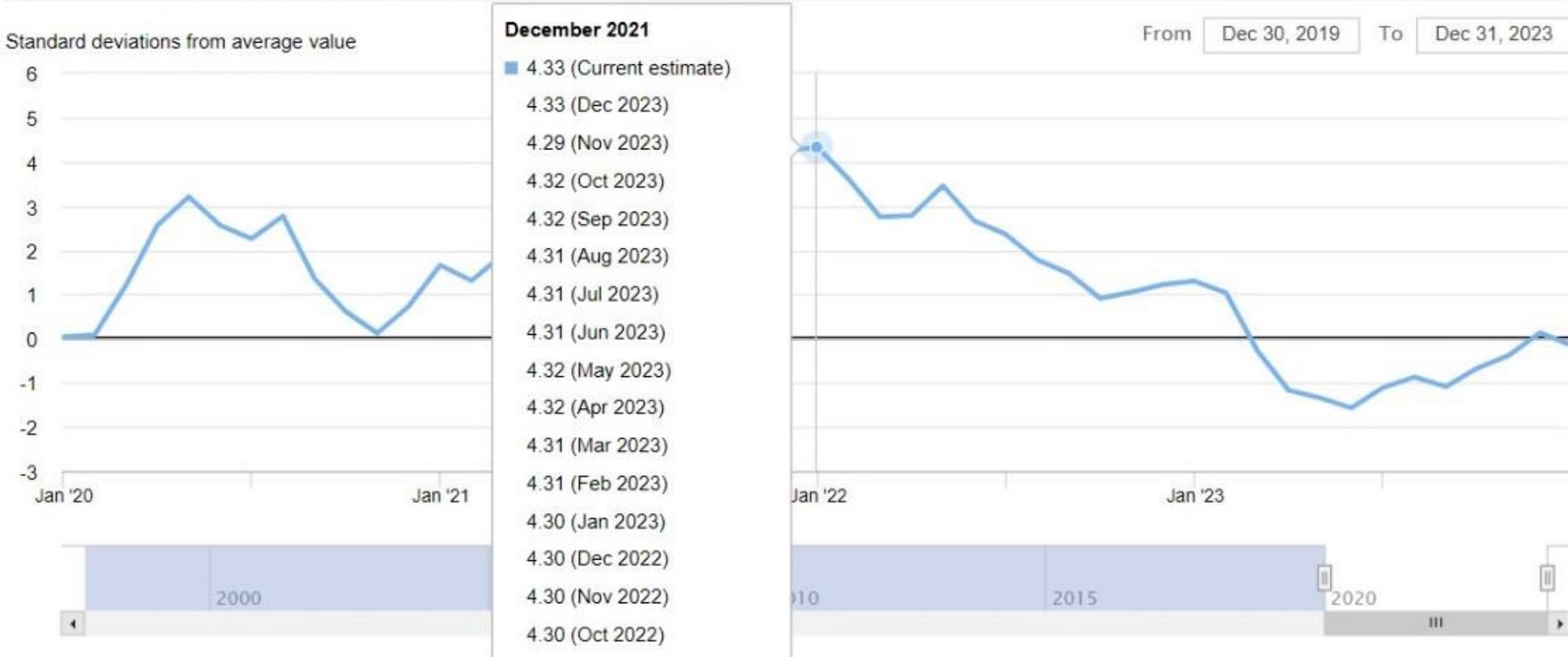
GSCPI y las mayores interrupciones en Cadena de Suministros



GSCPI, el verdadero súper indicador

Latest Update December 2023

Enter a date range to see monthly estimates or use the slider below to view a specific date range.

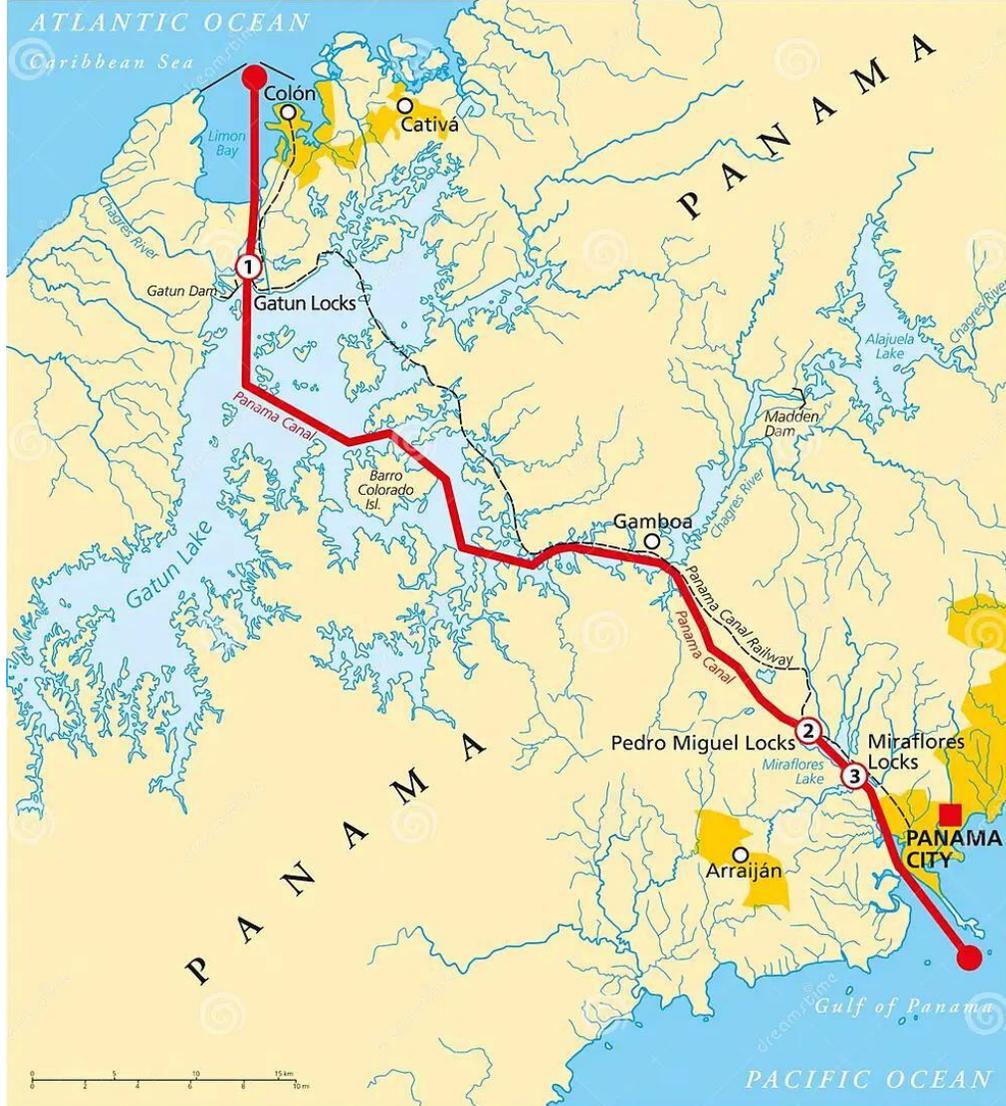




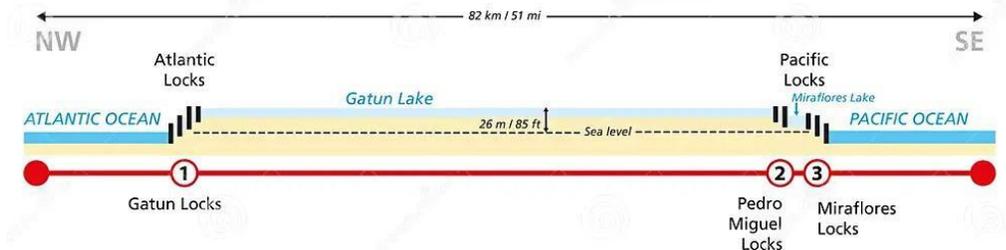
LOGISPEDIA
CHANNEL

GLOBAL LOGISTICS AND SUPPLY CHAIN

Canal de Panamá



PANAMA CANAL - PROFILE



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN



Foto: Ricardo Moreno



LOGISPEDIA
CHANNEL

GLOBAL LOGISTICS AND SUPPLY CHAIN



Foto: UNIBE



Nivel del lago Gatún

Enero 2024



	Tránsitos usuales	Tránsitos actuales
Neopanamax	10	7
Panamax	26	17
Total	36	24

Nivel máximo operativo: **89 pies**

Nivel esperado : **88 pies**

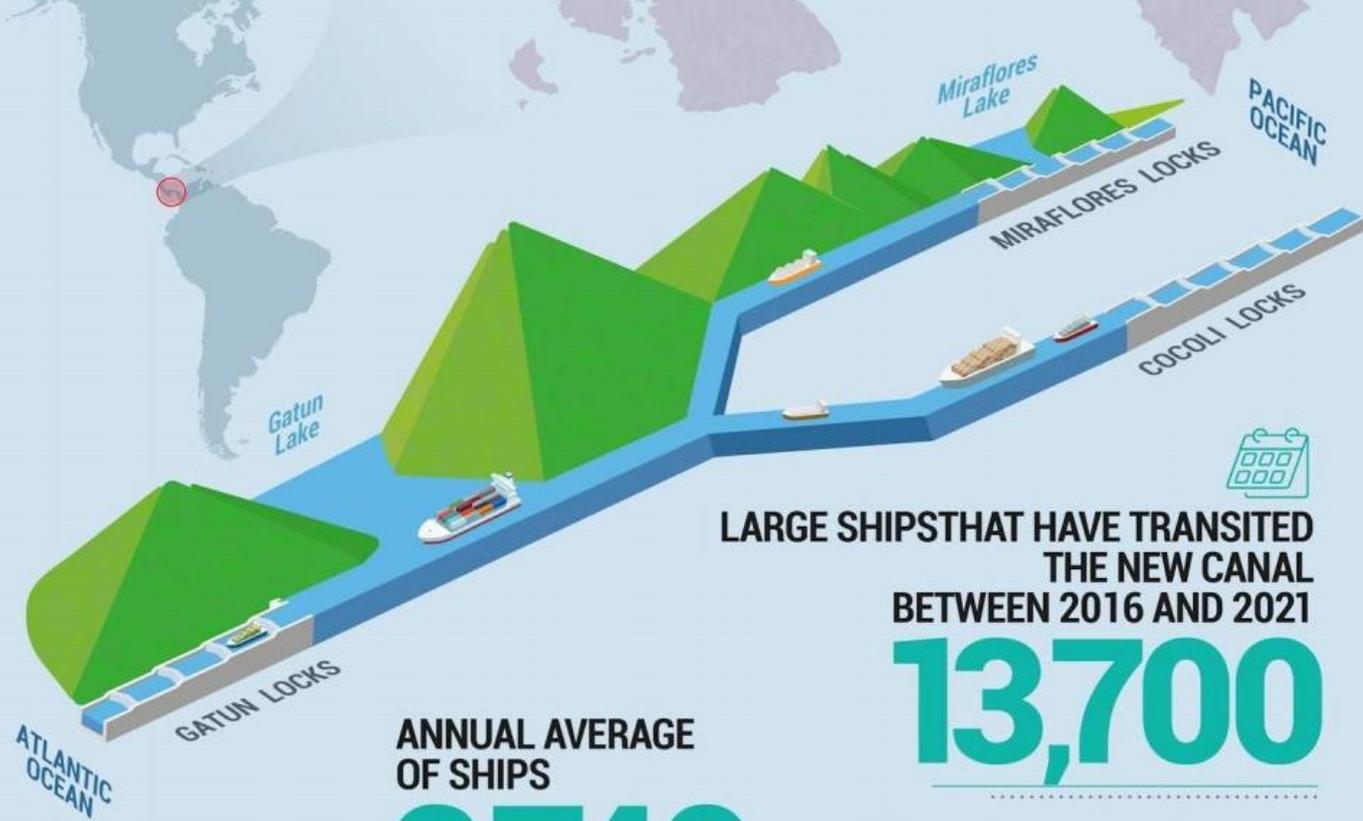


Nivel actual: **81 pies**



LOGISPEDIA
CHANNEL

GLOBAL LOGISTICS AND SUPPLY CHAIN

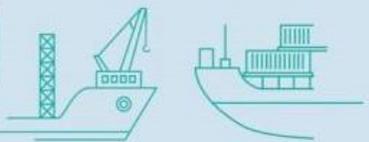


LARGE SHIPSTHAT HAVE TRANSITED THE NEW CANAL BETWEEN 2016 AND 2021

13,700

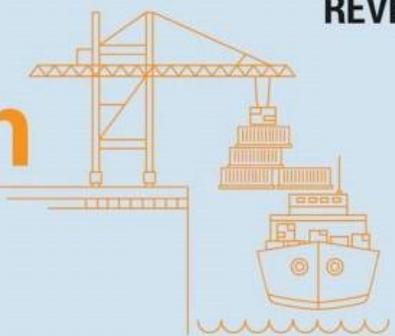
ANNUAL AVERAGE OF SHIPS

2,740



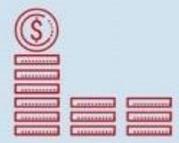
TONS OF TRANSITED CARGO IN FISCAL YEAR 2021

516 mln



TOTAL CANAL'S REVENUE IN 2022

4,2 bln \$



Source:
Autoridad del Canal de Panamá
CANAL DE PANAMÁ

El Canal en cifras



LOGISPEDIA CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN



“Puedes saltarte la cola en el Canal de Panamá, pero es inmensamente costoso”

Øystein Kalleklev Director de Avance Gas



“La situación en Panamá ha provocado un aumento de los fletes en las rutas que lo cruzan”

Chara Georgousi Analista de Intermodal Shipbroker

Embalses de Canal de Panamá a niveles máximos

20 nov 2018 - 01:30 PM



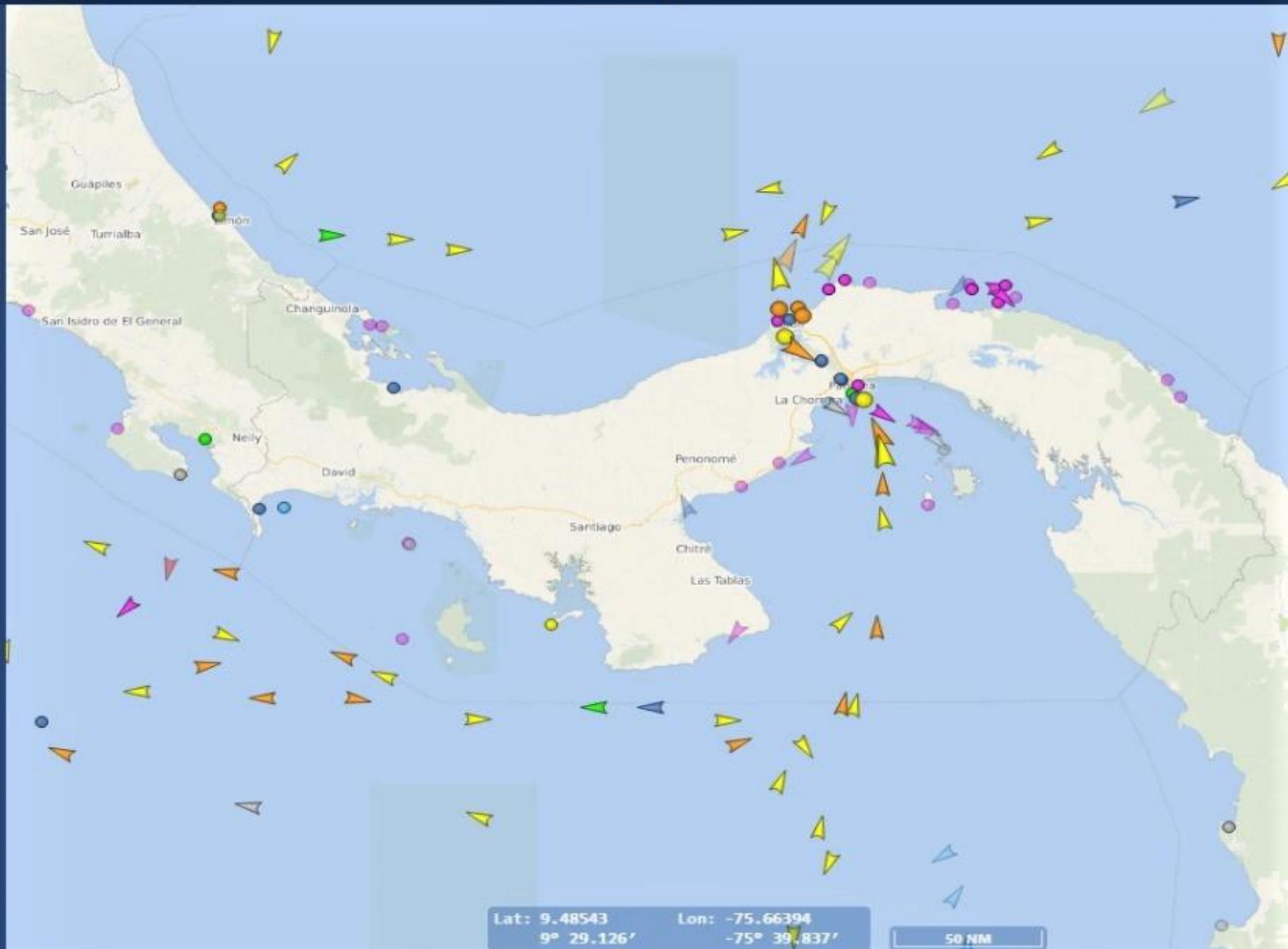
Por qué el Canal de Panamá se está quedando sin agua (y no tiene nada que ver con la crisis del coronavirus)

Lloman Lima - @llomanlima
BBC News Mundo

12 mayo 2020



Dos caras de una misma realidad

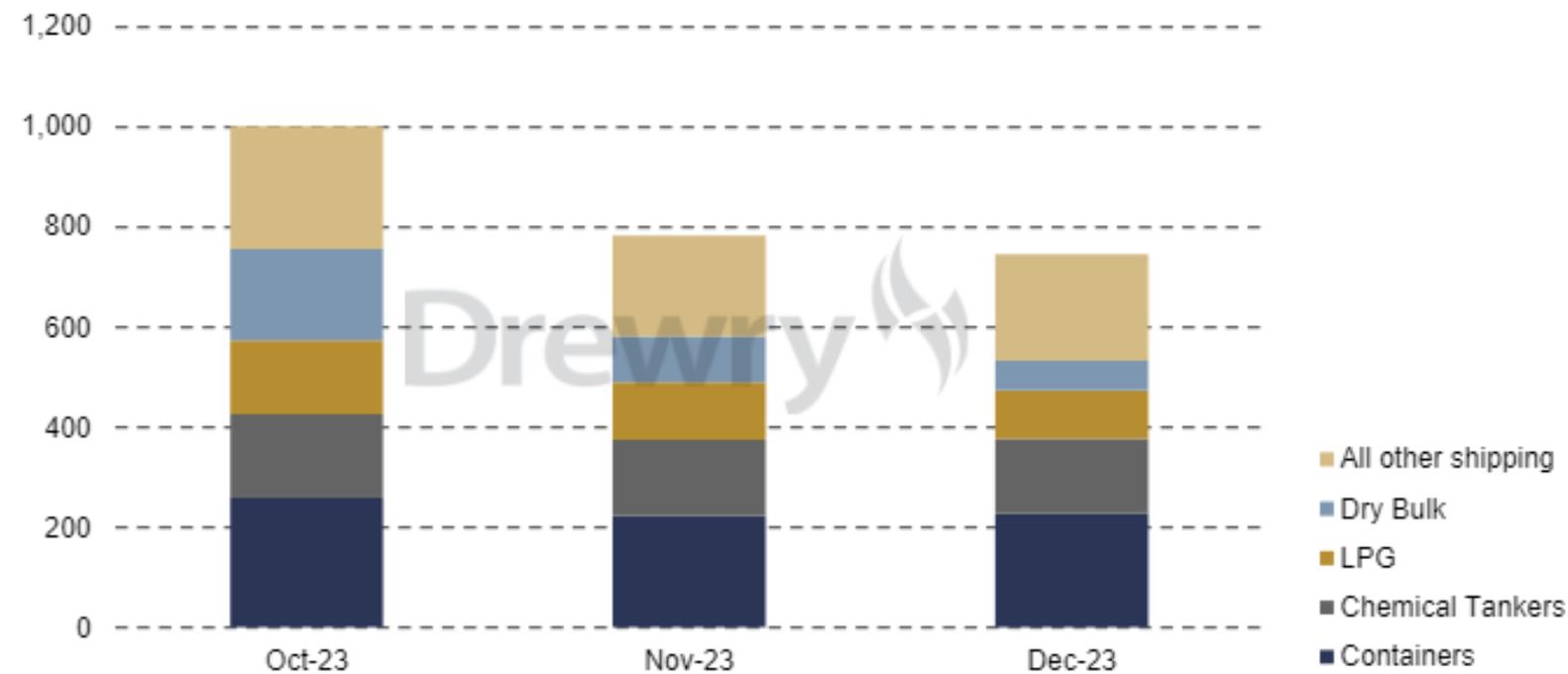
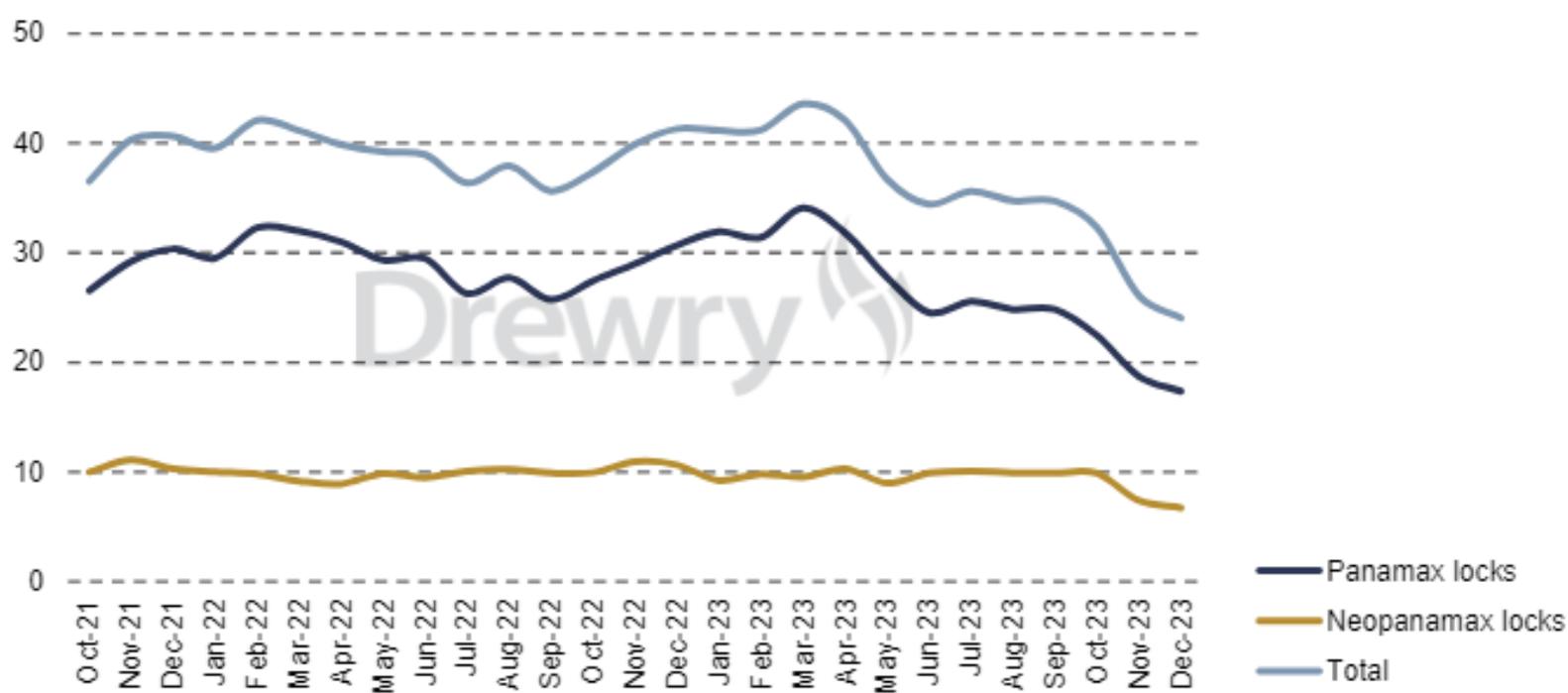


¡Así está
la cosa!



LOGISPEDIA
CHANNEL

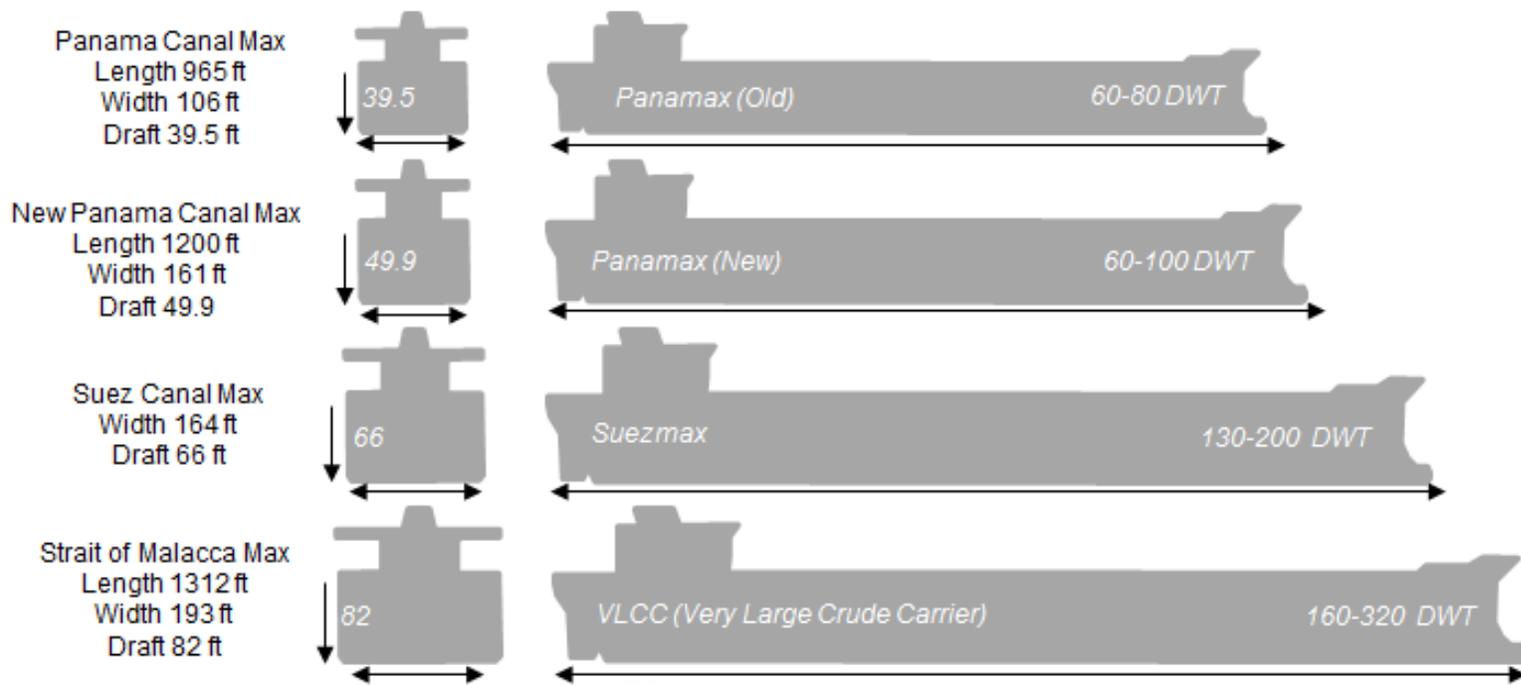
GLOBAL LOGISTICS AND SUPPLY CHAIN



¡Así está la cosa!



Maximum ship sizes for the Panama and Suez Canals, Strait of Malacca



¡Crece la flota
y crece el
problema!

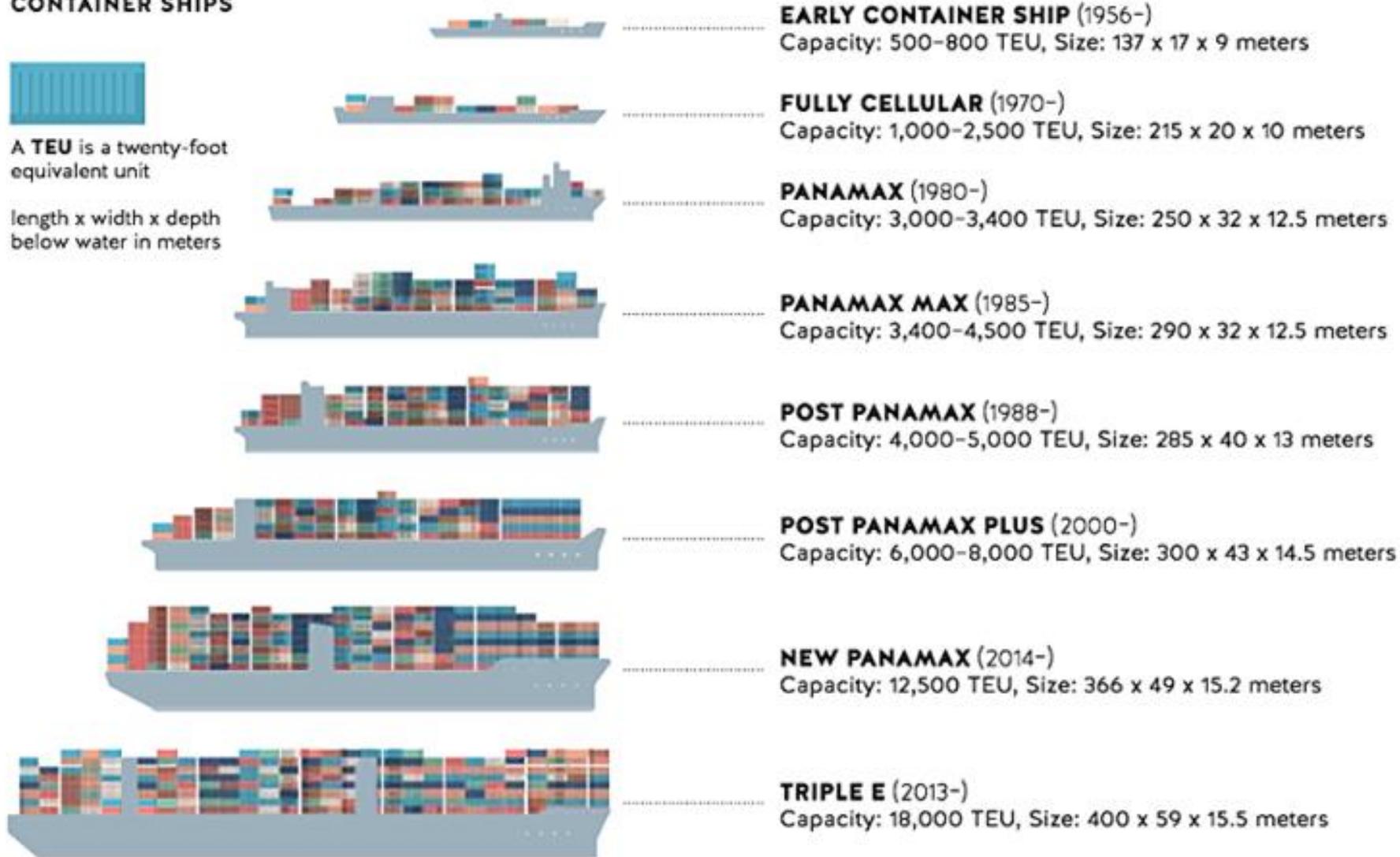


THE EVOLUTION OF CONTAINER SHIPS



A **TEU** is a twenty-foot equivalent unit

length x width x depth below water in meters



¡Crece la flota y crece el problema!



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

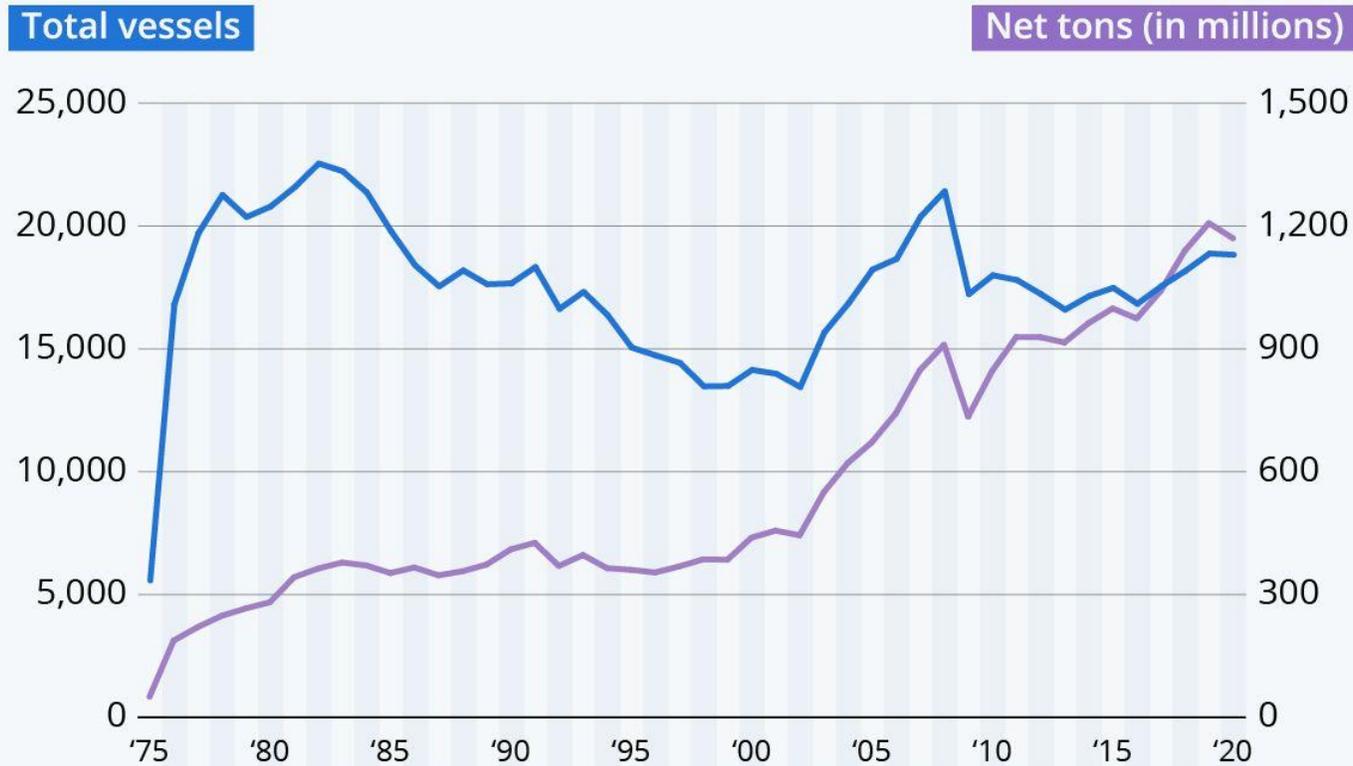


LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

Crisis del Mar Rojo

The Evolution Of Traffic Transiting The Suez Canal

Annual number of vessels and net tonnage transiting the Suez Canal



Source: Suez Canal Authority



statista

¡Crece la flota
y crece el
problema!



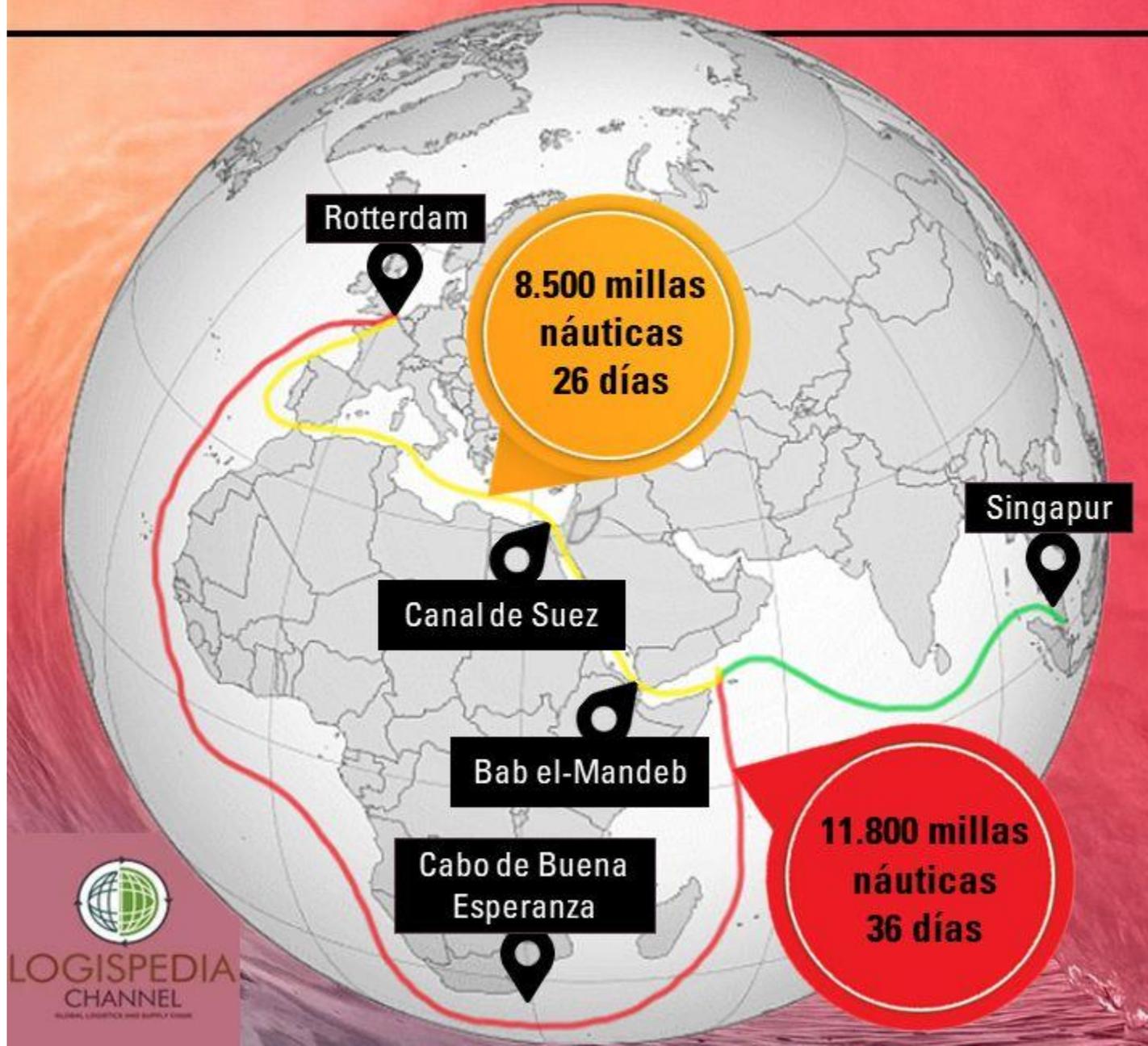
LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

**¿Cuál es la
problemática?**

Nueva crisis del Suez (II)



**¡Crece la flota
y crece el
problema!**

Nueva crisis del Suez (VII) Operation Prosperity Guardian



Lloyd Austin
Secretario Defensa USA
Líder/Vocero

Países Activos
Australia, Baréin,
Canadá, Dinamarca,
Grecia, Países Bajos,
Noruega,
Seychelles,
UK, USA



**Países que
declinaron**
España, Francia
e Italia



Foto Lloyd Austin: Chad J. McNeeley



Lo que nos inquieta...

*“Una **mentira** habrá dado la vuelta al mundo antes de que la **verdad** tenga la oportunidad de ponerse los pantalones.”*

Winston Churchill, Ex-premier Británico



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN



LOGISPEDIA
CHANNEL
GLOBAL LOGISTICS AND SUPPLY CHAIN

¡Gracias!

